#### **Global Solar Market Outlook Until 2013**



- •The Solar Market growth was explosive in 2009.
- The US will emerge as one of the top PV markets worldwide in the near future based on ITC and a strong commitment of President Obama.







#### **Solar Channel**





















#### Solar OEMS

- Solar Module manufactures (Junction box, cable, connector)
- Solar Inverter manufactures (H4 Bulkhead connector)
- Solar cable manufactures (connector)
- PV Junction box manufactures (connector, cable)
- Wire harness companies for solar market (connector, cable)
- Installer/Developer H4, Cables







- **Solar Equipment Manufacturer**—"Third-party" channel (Junction box)
  - •Automated assembly
  - ■Reduce cost
  - ■Design in
  - ■Indirect selling

#### Example:

- ■MC's SolarMAC, a junction box for thin film solar module, developed together with Applied Materials in its SubFab thin-film production line.
- ■With 11 SunFab lines purchased in 2008, we anticipate that Multi-Contact SolMAC junction boxes will be found world wide.





**Solar Channel** 





### Traditional Connectors, renewable new "life"

- GT
- AC
- PT hermetic
- SurLok
- Cable gland
- Flex assembly
- Radsok busbar
- M23/M40
- Terminal block



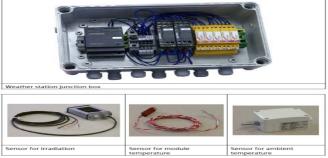




















## **Solar Stirling Engine System**



#### Amphe-Lite

Designed for manufacturers with signal, power, RF or fiber optic interconnect requirements in harsh environments such as outdoor and roof-top applications.



#### Hermetic PT

High pressure laser welded, provides a pass through function to bring the power from the energizing portion of the engine which is pressurized to 700psi during normal operation to the outside power converter.









#### **H4 Connector Performance Advantage**

Higher current, highest IP degree, lower power loss

Items		H4 PV Connector (-40°C up to +90°C)	MC4
Rated current	2.5mm²,AWG14	32A	22A
	4.0mm²,AWG12	40A	30A
	6.0mm <sup>2</sup> ,AWG10	44A	30A
Protection degree		IP68	IP67
Meets NEC2008 (690.33)		Yes	Need extra locking sleeve
Contact resistance		0.25mΩ	0.5mΩ
Lead time		2 weeks	?

#### Variation:

- Cable connector
- Bulkhead connector
- •Standard cable assembly
- Over-molded cable assembly















## **NEC 2008**



H4 complete no extra devices needed



Tyco extra Locking collar



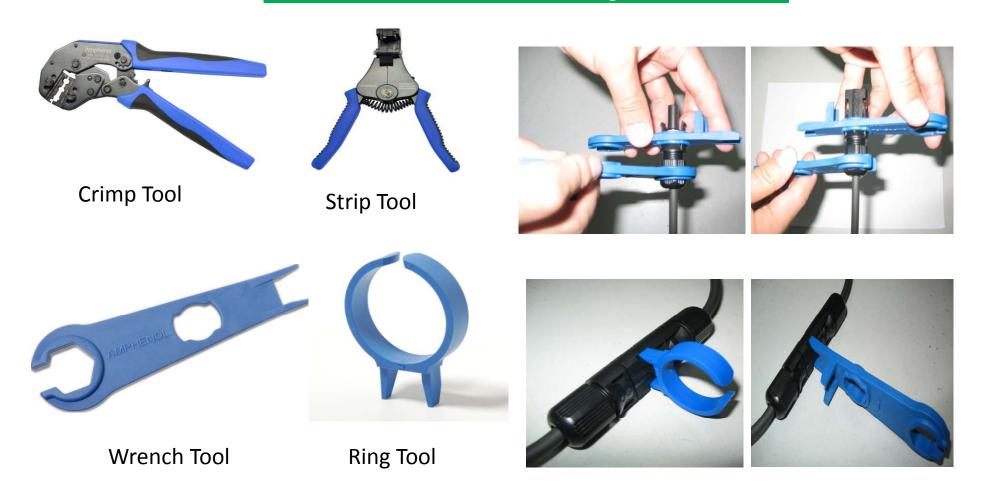
MC extra Locking sleeve







# H4 Assembly Tool



Automatic assembly and contacts on reels are under development!









## **Amphenol Solar Mission**

